

FACTSHEET
REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG



ISIN: AT0000A3CL05 / WKN: RC1ECD
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
-0.280 (-0.26%)

BID
106.93%

ASK
107.18%

LAST UPDATE
**May 15, 2024
15:30:00.792**

BARRIER
-

STRIKE
EUR 33.00

MAX. YIELD P.A.
8.68%

INTEREST RATE P.A.
13.90%

KEY DATA

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 32.00
Underlying date/time	May 15, 2024 19:20:11.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.70
Strike	EUR 33.00
Distance to strike	-3.12%
Interest rate total term	20.00%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.96%
Max. yield p.a.	8.68%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	30.30303
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

