

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A3CKY9 / WKN: RC1ECB
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.090 (+0.09%)

BID
104.85%

ASK
105.10%

LAST UPDATE
**May 15, 2024
12:15:56.887**

BARRIER

-

STRIKE
EUR 6.60

MAX. YIELD P.A.
10.24%

INTEREST RATE P.A.
13.90%

KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 6.98
Underlying date/time	May 15, 2024 12:15:11.000
Starting value	EUR 6.10
Strike	EUR 6.60
Distance to strike	5.44%
Interest rate total term	20.00%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.18%
Max. yield p.a.	10.24%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	151.51515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

