FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKX1 / WKN: RC1ECA INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

| CHG. 1D +1.690 (+1.66%) | BID 103.39% | ASK 103.64% | LAST UPDATE May 15, 2024 15:30:01.228 |
|----------------------------|----------------|-----------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| - | EUR 3.80 | 12.84% | 15.96% |

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.89 (delayed) Underlying date/time May 15, 2024 15:37:10.207 Starting value EUR 3.47 Strike EUR 3.80 Distance to strike 2.31% Interest rate total term 15.00% Fixed interest rate 15.96% annually Accrued interest Dirty (included in the price) Max. yield remaining 10.96% term (%) Max. yield p.a. 12.84% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 263.15790 Taxation Capital Gains Tax / Foreign Capital Gains Tax

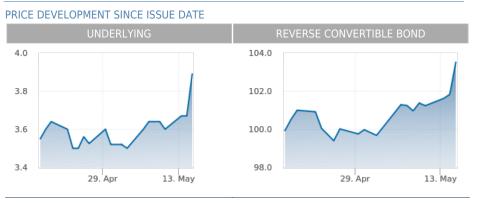
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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