FACTSHEET REVERSE CONVERTIBLE BOND ATX®

KEY DATA

Underlying

ISIN: AT0000A3C689 / WKN: RC1D7P INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.320 (+0.33%)	BID 98.49%	ASK 98.74%	LAST UPDATE May 17, 2024 15:29:59.450
BARRIER EUR 3,040.00	strike EUR 3,800.00	MAX. YIELD P.A. 7.97%	INTEREST RATE P.A. 6.52%

DESCRIPTION

ΛΤΥ®

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.



Underlying	ATX®			
Underlying price (indicative)	EUR 3,691.68			
Underlying date/time	May 17, 2024 20:00:15.000			
Starting value	EUR 3,585.94			
Barrier	EUR 3,040.00			
Barrier reached	no			
Observation barrier	continuously			
Distance to barrier	17.65%			
Strike	EUR 3,800.00			
Distance to strike	-2.93%			
Interest rate total term	9.50%			
Fixed interest rate annually	6.52%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term (%)	10.90%			
Max. yield p.a.	7.97%			
Maturity date	Sep 24, 2025			
Final valuation date	Sep 19, 2025			
Issue date	Apr 10, 2024			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement			
No. of shares	0.26316			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			
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