FACTSHEET REVERSE CONVERTIBLE BOND 8,25 % ÖSTERREICH PLUS AKTIENANLEIHE

Worst of Basket

ISIN: AT0000A3B0Y0 / WKN: RC1C61 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.540 (+0.54%)	BID 100.21%	ASK 101.71%	LAST UPDATE May 14, 2024 15:30:04.374
BARRIER	STRIKE	MAX. YIELD P.A. 7.65%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		8.25%

DESCRIPTION

With the **8.25% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.25% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Group Bank, OMV AG & voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

onderlying date/time	
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.70%
Strike	EUR 100.00
Distance to strike	-3.83%
Interest rate total term	-
Fixed interest rate annually	8.25%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	14.54%
Max. yield p.a.	7.65%
Maturity date	Apr 13, 2026
Final valuation date	Apr 08, 2026
Issue date	Apr 12, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMAT	ION

KEY DATA

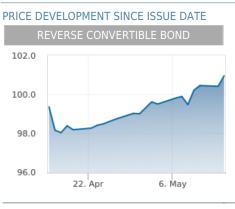
Underlying price

Underlying date/time

Underlying

(delayed)

CONTACT/INFORMATION				
E:	info@raiffeisencertificates.com			
T:	+431 71707 5454			
W:	www.raiffeisencertificates.com			
	M			



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	43.70 26.22	47.36 (indicative)	44.64%	22.88	-0.23%	8.38%	May 14, 2024 8:43 pm
Erste Group Bank AG AT0000652011	EUR	42.38 25.43	45.83 (indicative)	44.52%	23.60	0.31%	8.14%	May 14, 2024 8:43 pm
voestalpine AG AT0000937503	EUR	26.86 16.12	25.87 (indicative)	37.70%	37.23	1.57%	-3.69%	May 14, 2024 8:41 pm

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