# FACTSHEET REVERSE CONVERTIBLE BOND 8.75 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A3AFT3 / WKN: RC1C18

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Plus Bonds



CHG. 1D BID ASK LAST UPDATE +0.390 (+0.37%) 103.99% 105.49% May 14, 2024 15:30:04.945

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

EUR 60.00 EUR 100.00 6.32% 8.75%

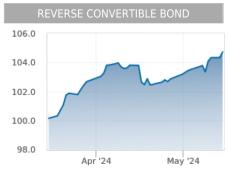
KEY DATA					
Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Barrier	EUR 60.00				
Barrier reached	no				
Observation barrier	on the final valuation date				
Distance to barrier	41.14%				
Strike	EUR 100.00				
Distance to strike	1.89%				
Interest rate total term	-				
Fixed interest rate annually	8.75%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	11.38%				
Max. yield p.a.	6.32%				
Maturity date	Mar 16, 2026				
Final valuation date	Mar 11, 2026				
Issue date	Mar 15, 2024				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains Tax				

CONTACT/INFORMATION					
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#### **DESCRIPTION**

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

## PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

NAME ISIN	CUR	START I VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	45.63 (indicative )	50.15%	26.38	-0.13%	20.36%	May 14, 2024 10:00 pm
OMV AG AT0000743059	EUR	41.67	25.00	47.60 (indicative )	47.47%	24.00	0.27%	14.23%	May 14, 2024 10:00 pm
voestalpine AG AT0000937503	EUR	25.38	15.23	25.87 (indicative )	41.14%	39.40	1.57%	1.93%	May 14, 2024 9:54 pm

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