

FACTSHEET

REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE 2

ISIN: AT0000A39GF9 / WKN: RC1CCJ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds


Raiffeisen
Certificates

CHG. 1D

+0.200 (+0.20%)

BID

98.94%

ASK

100.44%

LAST UPDATE

**May 13, 2024
18:00:01.386**

BARRIER

EUR 60.00

STRIKE

EUR 100.00

MAX. YIELD P.A.

11.27%

INTEREST RATE P.A.

10.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	31.62%
Strike	EUR 100.00
Distance to strike	-13.97%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.47%
Max. yield p.a.	11.27%
Maturity date	Feb 13, 2026
Final valuation date	Feb 10, 2026
Issue date	Feb 14, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

With this **10% US-Technology Plus Reverse Convertible Bond 2** you receive the fixed interest rate of 10% annually. Redemption at the end of term (February 2026), is affected at 100% if all 3 underlying shares (AMD, NVIDIA & Qualcomm) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	721.28	432.77	904.15 (indicative)	52.14%	1.39	0.59%	25.35%	May 13, 2024 9:59 pm
Qualcomm Inc US7475251036	USD	150.04	90.02	184.20 (indicative)	51.13%	6.66	1.10%	22.77%	May 13, 2024 10:00 pm
Advanced Micro Devices Inc US0079031078	USD	171.54	102.92	150.52 (indicative)	31.62%	5.83	-0.73%	-12.26%	May 13, 2024 10:01 pm

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