## FACTSHEET DISCOUNT CERTIFICATE BANK PEKAO SA

ISIN: AT0000A39JB2 / WKN: RC1CC5 INVESTMENT Product without Capital Protection Discount Certificate

## **Raiffeisen** Certificates

CHG. 1D +0.600 (+0.40%)	BID PLN 148.600	ASK PLN 149.400	LAST UPDATE May 15, 2024 15:05:15.897
UNDERLYING PRICE (DELAYED)	DISCOUNT	MAX. YIELD P.A.	CAP
168.50 (+1.14%)	11.34%	<b>11.75%</b>	PLN 160.00

## DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



Underlying price PLN 168.5 (delayed) Underlying date/time May 15, 202 15:55:40.00 Sustainability preference Consideration Principal Adverse Impacts (PA Starting value PLN 151.3 Cap PLN 160.0 Maximum amount PLN 160.0 Discount PLN 19.3 Max. yield remaining 7.10 term (%) Max. yield p.a. 11.75 Maturity date Dec 27, 202 Final valuation date Dec 20, 202 Issue date Jan 10, 202 Tradeable unit/nominal 1 ur value Multiplier Expected market trend sideways, bullis Listing Warsa Product currency PL Underlying currency PL Settlement method Cash settlemen Taxation Capital Gains Tax / r	KET DATA	
(delayed)Underlying date/timeMay 15, 202Sustainability preferenceConsiderationPrincipal AdverseImpacts (PAStarting valuePLN 151.3CapPLN 160.0Maximum amountPLN 160.0DiscountPLN 19.3Max. yield remaining7.10term (%)11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal1 urvalueVarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains	Underlying	Bank Pekao SA
Underlying date/timeMay 15, 202 15:55:40.00Sustainability preferenceConsideration Principal Advers Impacts (PAStarting valuePLN 151.3 CapCapPLN 160.0 DiscountMax. yield remaining term (%)7.10 11.75Max. yield p.a.11.75 Maturity dateFinal valuation dateDec 27, 202 Jan 10, 202Final valuation dateDec 20, 202 Jasue dateSusted term and the product currencyPL ValueMultiplierExpected market trendListingWarsa Product currencyProduct currencyPL ValueTaxationCapital Gains Tax / r Foreign Capital Gains Tax / r Foreign Capital Gains	, , ,	PLN 168.50
15:55:40.09Sustainability preferenceConsideration Principal Adversing Impacts (PAStarting valuePLN 151.3CapPLN 160.0Maximum amountPLN 160.0DiscountPLN 19.3Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal uvalue1 ur valueMultiplierExpected market trend sideways, bullis ListingListingWarsaProduct currencyPL Underlying currencySettlement methodCash settlement TaxationCapital Gains Tax / r Foreign Capital GainsCapital Gains Tax / r	(delayed)	
Sustainability preferenceConsideration Principal Adversion Impacts (PAStarting valuePLN 151.1 CapCapPLN 160.0 Maximum amountDiscountPLN 160.0 DiscountMax. yield remaining term (%)7.10 Take and the second s	Underlying date/time	May 15, 2024
Principal Advers Impacts (PAStarting valuePLN 151.1CapPLN 160.0Maximum amountPLN 160.0DiscountPLN 19.1Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal ulue1 ur valueMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains		15:55:40.090
Impacts (PAStarting valuePLN 151.1CapPLN 160.0Maximum amountPLN 160.0DiscountPLN 19.1Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal value1 urMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains	Sustainability preference	Consideration of
Starting valuePLN 151.1CapPLN 160.0Maximum amountPLN 160.0DiscountPLN 19.1Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal value1 un valueMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCapital Gains Tax / r Foreign Capital Gains		•
CapPLN 160.0Maximum amountPLN 160.0DiscountPLN 19.3Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal value1 urMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCapital Gains Tax / r Foreign Capital Gains	Charting value	1 1 1
Maximum amountPLN 160.0DiscountPLN 19.3Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal value1 urMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCapital Gains Tax / r Foreign Capital Gains	5	
DiscountPLN 19.1Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal value1 urMultiplierExpected market trendExpected market trendsideways, bullisListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCapital Gains Tax / r Foreign Capital Gains		
Max. yield remaining term (%)7.10Max. yield p.a.11.75Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal value1 urMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains		
term (%) Max. yield p.a. 11.75 Maturity date Dec 27, 202 Final valuation date Dec 20, 202 Issue date Jan 10, 202 Tradeable unit/nominal 1 ur value Multiplier Expected market trend sideways, bullis Listing Warsa Product currency PL Underlying currency PL Settlement method Cash settlement Taxation Capital Gains Tax / r Foreign Capital Gains		
Maturity dateDec 27, 202Final valuation dateDec 20, 202Issue dateJan 10, 202Tradeable unit/nominal1 urvalueValueMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains	, ,	7.10%
Final valuation dateDec 20, 202Issue dateJan 10, 202Iradeable unit/nominal1 urvalueValueMultiplierExpected market trendListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains	Max. yield p.a.	11.75%
Issue date Jan 10, 202 Tradeable unit/nominal 1 ur value Multiplier Expected market trend sideways, bullis Listing Warsa Product currency PL Underlying currency PL Settlement method Cash settlement Taxation Capital Gains Tax / r Foreign Capital Gains	Maturity date	Dec 27, 2024
Tradeable unit/nominal value1 urMultiplierExpected market trendListingProduct currencyUnderlying currencySettlement methodCapital Gains Tax / r Foreign Capital Gains	Final valuation date	Dec 20, 2024
value Multiplier Expected market trend sideways, bullis Listing Warsa Product currency PL Underlying currency PL Settlement method Cash settlement Taxation Capital Gains Tax / r Foreign Capital Gains	Issue date	Jan 10, 2024
Expected market trendsideways, bullisListingWarsaProduct currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains	· · · · · · · · · ·	1 unit
Listing Warsa Product currency PL Underlying currency PL Settlement method Cash settlemen Taxation Capital Gains Tax / r Foreign Capital Gain	Multiplier	1
Product currencyPLUnderlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gains	Expected market trend	sideways, bullish
Underlying currencyPLSettlement methodCash settlementTaxationCapital Gains Tax / r Foreign Capital Gain	Listing	Warsaw
Settlement method Cash settlemen Taxation Capital Gains Tax / r Foreign Capital Gain	Product currency	PLN
Taxation Capital Gains Tax / r Foreign Capital Gain	Underlying currency	PLN
Foreign Capital Gair	Settlement method	Cash settlement
	Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

KEY DATA

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information bocument (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN