

FACTSHEET  
REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 4



ISIN: AT0000A38H34 / WKN: RC1BX6  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Plus Bonds

CHG. 1D  
**+0.480 (+0.46%)**

BID  
**104.32%**

ASK  
**105.82%**

LAST UPDATE  
**May 14, 2024  
13:12:42.098**

BARRIER  
**EUR 60.00**

STRIKE  
**EUR 100.00**

MAX. YIELD P.A.  
**8.74%**

INTEREST RATE P.A.  
**10.00%**

#### KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	38.01%
Strike	EUR 100.00
Distance to strike	-3.32%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.40%
Max. yield p.a.	8.74%
Maturity date	Dec 15, 2025
Final valuation date	Dec 10, 2025
Issue date	Dec 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond 4** is redeemed at 100% of the nominal value at the maturity date (December 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	38.34	23.00	47.48 (indicative)	51.55%	26.08	0.02%	23.84%	May 14, 2024 3:14 pm
Erste Group Bank AG AT0000652011	EUR	37.07	22.24	45.59 (indicative)	51.21%	26.98	-0.22%	22.98%	May 14, 2024 3:14 pm
voestalpine AG AT0000937503	EUR	26.74	16.04	25.88 (indicative)	38.01%	37.40	1.61%	-3.22%	May 14, 2024 3:14 pm

#### CONTACT/INFORMATION

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