FACTSHEET EXPRESS CERTIFICATE NVIDIA EXPRESS

ISIN: AT0000A36X02 / WKN: RC1A0S

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D BID ASK +0.030 (+0.03%) 111.20% 112.70% LAST UPDATE

May 14, 2024 18:00:02.781

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

913.29 (+1.01%)

421.96 421.96

KEY DATA			
Underlying	Nvidia Corporation		
Underlying price (indicative)	USD 913.29		
Underlying date/time	May 14, 2024 20:01:20.000		
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)		
Starting value	USD 421.96		
Barrier	USD 253.18		
Distance to barrier	72.28%		
Observation barrier	on the final valuation date		
(early) redemption level	421.96 / 379.76 / 337.57 / 295.37 / 253.18		
Distance to next termination level	53.80%		
Max. yield until next observation date	-0.18%		
Max. yield p.a. until next observation date	-		
Underlying currency	USD		
Valuation dates	Oct 17, 2024 / Oct 16, 2025 / Oct 15, 2026 / Oct 15, 2027 / Oct 16, 2028		
(early) redemption amount	112.50% / 125.00% / 137.50% / 150.00% / 162.50%		
Maturity date	Oct 19, 2028		
Final valuation date	Oct 16, 2028		
Issue date	Oct 19, 2023		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	USD		
Settlement method	Cash settlement / Physical delivery		
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax		

The certificate **NVIDIA Express** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 12.5% per year if the share of NVIDIA Corporation quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of NVIDIA shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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