FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.240 (+0.22%)

108.03%

109.53%

ASK

LAST UPDATE

May 14, 2024 18:00:00.323

BARRIFR

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

4.76%

8.30%

EUR 60.00	EUR 100.00					
KEY DATA		DESCRIP	TION			
Underlying	Worst of Basket		W US-T			
Underlying price (delayed)	-	of the n	ominal v			
Underlying date/time	-		he barrie			
Barrier	EUR 60.00		the final			
Barrier reached	no		erforma			
Observation barrier	on the final valuation date	·	at least			
Distance to barrier	51.20%		uation d			
Strike	EUR 100.00	delivere				
Distance to strike	18.67%	uclivere	.u.			
Interest rate total term	-					
Fixed interest rate annually	8.30%	PRICE DEVELOPM				
Accrued interest	Dirty (included in the	F	REVERSE			
	price)	110.0				
Max. yield remaining term (%)	6.45%					
Max. yield p.a.	4.76%	105.0				
Maturity date	Oct 14, 2025					
Final valuation date	Oct 08, 2025	100.0	750			
Issue date	Oct 13, 2023	100.0	1			
Tradeable unit/nominal value	EUR 1,000	95.0	7			
Expected market trend	sideways, bullish	55.0				
Listing	Vienna, Stuttgart					
Product currency	EUR	LINDEDL	YING WO			
Underlying currency	EUR	UNDERL	-			

CONTACT/INFORMATION				
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Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

Tax

Settlement method

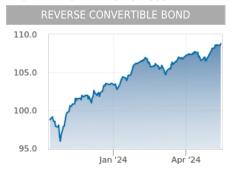
No. of shares **Taxation**

DESCRIPTION

The 8.3% US-Technology Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY		LAST UPDATE
Amazon.com Inc US0231351067	USD	132.33	79.40	187.50 (indicative)	57.66%	7.56	0.53%	41.69%	May 14, 2024 8:54 pm
Microsoft Corp US5949181045	USD	331.16	198.70	416.39 (indicative)	52.28%	3.02	0.66%	25.74%	May 14, 2024 8:54 pm
Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	172.50 (indicative)	51.20%	7.13	1.04%	22.96%	May 14, 2024 8:54 pm

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