FACTSHEET EXPRESS CERTIFICATE ERSTE GROUP EXPRESS 5

ISIN: AT0000A36G45 / WKN: RC1AZ6

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D

LAST UPDATE

May 13, 2024 17:59:59.319

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

108.48%

45.69 (-0.40%)

-0.130 (-0.12%)

32.69

106.98%

0.75%

KEY DATA	
Underlying	Erste Group Bank AG
Underlying price (indicative)	EUR 45.69
Underlying date/time	May 13, 2024 19:59:57.000
Sustainability	Consideration of
preference	Principal Adverse Impacts (PAI)
Starting value	EUR 32.69
Barrier	EUR 19.61
Distance to barrier	57.07%
Observation barrier	on the final valuation date
(early) redemption level	32.69 / 29.42 / 26.15 / 22.88 / 19.61
Distance to next termination level	28.45%
Max. yield until next observation date	0.25%
Max. yield p.a. until next observation date	0.75%
Underlying currency	EUR
Valuation dates	Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028
(early) redemption amount	108.75% / 117.50% / 126.25% / 135.00% / 143.75%
Maturity date	Sep 15, 2028
Final valuation date	Sep 12, 2028
Issue date	Sep 14, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

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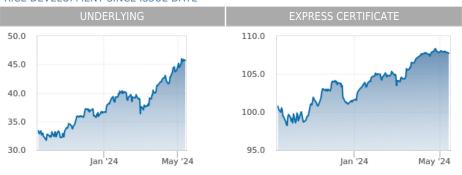
CONTACT/INFORMATION	
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DESCRIPTION

32.69

The certificate **Erste Group Express 5** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8.75% per year if the share of Erste Group Bank AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Erste Group Bank shares is effected. This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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