

FACTSHEET

REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36FX0 / WKN: RC1AZ4

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds


Raiffeisen
Certificates

 CHG. 1D
+0.030 (+0.03%)

 BID
110.64%

 ASK
112.14%

 LAST UPDATE
May 14, 2024
17:22:12.964

 BARRIER
EUR 60.00

 STRIKE
EUR 100.00

 MAX. YIELD P.A.
5.64%

 INTEREST RATE P.A.
10.00%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 42.88% |
| Strike | EUR 100.00 |
| Distance to strike | 4.80% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.00% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 7.01% |
| Max. yield p.a. | 5.64% |
| Maturity date | Sep 08, 2025 |
| Final valuation date | Sep 03, 2025 |
| Issue date | Sep 08, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

The **10% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (September 2025), provided that the closing price of each of the two underlying shares (Apple, Microsoft & NVIDIA) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|------------------------------------|-----|----------------|--------|------------------------|---------------------|----------------|------------------------|-----------------|-------------------------|
| Nvidia Corporation US67066G1040 | USD | 462.41 | 277.45 | 908.62 (indicative) | 69.47% | 2.16 | 0.49% | 96.50% | May 14, 2024 7:25 pm |
| Microsoft Corp US5949181045 | USD | 329.91 | 197.95 | 413.15 (indicative) | 52.09% | 3.03 | -0.12% | 25.23% | May 14, 2024 7:25 pm |
| Apple Inc US0378331005 | USD | 177.56 | 106.54 | 186.52 (indicative) | 42.88% | 5.63 | 0.26% | 5.04% | May 14, 2024 7:25 pm |

CONTACT/INFORMATION

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