FACTSHEET **REVERSE CONVERTIBLE BOND 10 % US-TECHNOLOGIE PLUS AKTIENANLEIHE**

EUR 60.00

Tax

ISIN: AT0000A36FX0 / WKN: RC1AZ4 **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Plus Bonds

KEY DATA

Underlving

(delayed)

Barrier

Strike

(%)

value

Listing

Underlying price

Underlying date/time



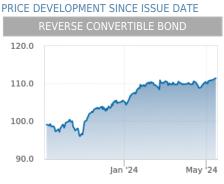
| CHG. 1D +0.030 (+0.03%) | BID 110.64% | ASK 112.14% | LAST UPDATE May 14, 2024 17:22:12.964 |
|----------------------------|-----------------------|------------------------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. 5.64% | INTEREST RATE P.A. |
| EUR 60.00 | EUR 100.00 | | 10.00% |

DESCRIPTION Worst of Basket

The 10% US-Technology Plus Reverse Convertible Bond is redeemed at 100% of the nominal value at the maturity date (September 2025), provided that the closing price of each of the two underlying shares (Apple, Microsoft & NVIDIA) guotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.



| CONTACT/INFORMATION | | | | | | |
|---------------------|---------------------------------|--|--|--|--|--|
| E: | info@raiffeisencertificates.com | | | | | |
| Т: | +431 71707 5454 | | | | | |
| W: | www.raiffeisencertificates.com | | | | | |



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | | CHG. % START | LAST UPDATE |
|------------------------------------|-----|----------------|--------|----------------------------|---------------------|----------------|--------|-----------------|----------------------------|
| Nvidia Corporation US67066G1040 | USD | 462.41 | 277.45 | 908.62 (indicative) | 69.47% | 2.16 | 0.49% | 96.50% | May 14, 2024 7:25 pm |
| Microsoft Corp US5949181045 | USD | 329.91 | 197.95 | 413.15 (indicative) | 52.09% | 3.03 | -0.12% | 25.23% | May 14, 2024 7:25 pm |
| Apple Inc US0378331005 | USD | 177.56 | 106.54 | 186.52 (indicative) | 42.88% | 5.63 | 0.26% | 5.04% | May 14, 2024 7:25 pm |

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