FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A35AB9 / WKN: RC093U INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

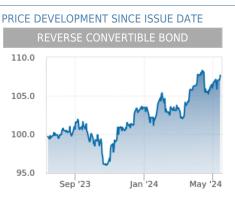


CHG. 1D +0.590 (+0.55%)	BID 106.94%	ASK 108.44%	LAST UPDATE May 14, 2024 15:24:13.873
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 60.00	EUR 100.00	9.84%	10.00%

DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (July 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	33.02 19.81	45.79 (indicative)	56.73%	30.28	0.22%	38.67%	May 14, 2024 8:24 pm
OMV AG AT0000743059	EUR	40.81 24.49	47.40 (indicative)	48.34%	24.50	-0.15%	16.15%	May 14, 2024 8:14 pm
voestalpine AG AT0000937503	EUR	31.16 18.70	25.85 (indicative)	27.68%	32.09	1.49%	-17.04%	May 14, 2024 8:24 pm

Underlying	Worst of Basket			
Underlying price (delayed)				
Underlying date/time				
Barrier	EUR 60.00			
Barrier reached	no			
Observation barrier	on the final valuation date			
Distance to barrier	27.68%			
Strike	EUR 100.00			
Distance to strike	-20.54%			
Interest rate total term	-			
Fixed interest rate annually	10.00%			
Accrued interest	Dirty (included in the price)			
Max. yield remaining term (%)	10.66%			
Max. yield p.a.	9.84%			
Maturity date	Jul 14, 2025			
Final valuation date	Jul 09, 2025			
Issue date	Jul 14, 2023			
Tradeable unit/nominal value	EUR 1,000			
Expected market trend	sideways, bullish			
Listing	Vienna, Stuttgart			
Product currency	EUR			
Underlying currency	EUR			
Settlement method	Cash settlement / Physical delivery			
No. of shares	-			
Taxation	Capital Gains Tax / Foreign Capital Gains Tax			

KEY DATA

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