

## FACTSHEET

REVERSE CONVERTIBLE BOND 8,5 % VERSICHERUNG PLUS AKTIENANLEIHE


**Raiffeisen**  
**Certificates**

ISIN: AT0000A32S60 / WKN: RC08TU

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds

 CHG. 1D  
**+0.160 (+0.15%)**

 BID  
**102.64%**

 ASK  
**104.14%**

 LAST UPDATE  
**May 13, 2024**  
**17:59:59.697**

 BARRIER  
**EUR 60.00**

 STRIKE  
**EUR 100.00**

 MAX. YIELD P.A.  
**4.93%**

 INTEREST RATE P.A.  
**8.50%**

## KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	43.34%
Strike	EUR 100.00
Distance to strike	5.57%
Interest rate total term	-
Fixed interest rate annually	8.50%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.19%
Max. yield p.a.	4.93%
Maturity date	Mar 21, 2025
Final valuation date	Mar 18, 2025
Issue date	Mar 22, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	8.50% (EUR 85.00) on Mar 21, 2024

## DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Allianz SE DE0008404005	EUR	208.85	125.31	265.80 (indicative)	52.86%	4.79	0.30%	27.27%	May 13, 2024 9:59 pm
Axa SA FR0000120628	EUR	27.72	16.63	33.62 (indicative)	50.53%	36.08	-0.34%	21.29%	May 13, 2024 9:59 pm
Uniqa Versicherungen AG AT0000821103	EUR	7.80	4.68	8.26 (indicative)	43.34%	128.21	0.06%	5.90%	May 13, 2024 9:59 pm

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