FACTSHEET REVERSE CONVERTIBLE BOND 10.5 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A311Z0 / WKN: RC08A5

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds



CHG. 1D +0.140 (+0.13%)

106.32%

107.82%

ASK

LAST UPDATE

May 13, 2024 17:59:59.994

BARRIFR

EUR 60.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 100.00

4.71%

10.50%

KEY DATA		
Underlying		Worst of Basket
Underlying price (del	ayed)	
Underlying date/time		
Barrier		EUR 60.00
Barrier reached		nc
Observation barrier		on the final valuation date
Distance to barrier		42.17%
Strike		EUR 100.00
Distance to strike		3.61%
Interest rate total ter	m	
Fixed interest rate ar	inually	10.50%
Accrued interest		Dirty (included in the price)
Max. yield remaining	term (%)	2.49%
Max. yield p.a.		4.71%
Maturity date		Nov 25, 2024
Final valuation date		Nov 20, 2024
Issue date		Nov 25, 2022
Tradeable unit/nomin	al value	EUR 1,000
Expected market trer	nd	sideways, bullish
Listing		Vienna, Stuttgar
Product currency		EUF
Underlying currency		EUF
Settlement method		Cash settlement / Physica delivery
No. of shares		
Taxation		Capital Gains Tax / Foreigr Capital Gains Tax
Paid interest rate	10.50% (I	EUR 105.00) on Nov 25, 2023

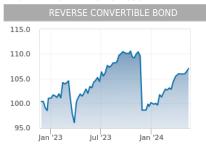
CONTACT/INFORMATION							
E:	info@raiffeisencertificates.com						
T:	+431 71707 5454						
W:	www.raiffeisencertificates.com						

DESCRIPTION

The **10.5% Austria Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (November 2024), provided that the closing price of each of the two underlying shares (Erste Group Bank AG & OMV AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10.5% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 2 from 2 results

NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.		CHG. % PREV. DAY		LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	29.76 17.86	45.69 (indicative)	60.92%	33.60	-0.40%		May 13, 2024 9:59 pm
OMV AG AT0000743059	EUR	45.76 27.45	47.47 (indicative)	42.17%	21.85	1.06%	3.75%	May 13, 2024 9:59 pm

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