FACTSHEET **REVERSE CONVERTIBLE BOND 11,75 % ÖSTERREICH AKTIENANLEIHE**

ISIN: AT0000A2ZXJ6 / WKN: RC07P9 **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D	BID 108.17%	ASK 109.67%	LAST UPDATE May 14, 2024 13:16:05.800
BARRIER	STRIKE	MAX. YIELD P.A. 5.46%	INTEREST RATE P.A.
EUR 59.00	EUR 100.00		11.75%

DESCRIPTION

Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Barrier	EUR 59.00				
Barrier reached	no				
Observation barrier	Closing Price				
Distance to barrier	54.66%				
Strike	EUR 100.00				
Distance to strike	23.16%				
Interest rate total term	-				
Fixed interest rate annually	11.75%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	1.90%				
Max. yield p.a.	5.46%				
Maturity date	Sep 20, 2024				
Final valuation date	Sep 17, 2024				
Issue date	Sep 21, 2022				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains Tax				
Paid interest rate 11.75% (E	UR 117.50) on Sep 21, 2023				
CONTACT/INFORMATION					

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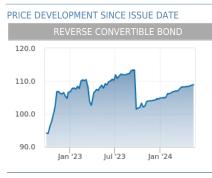
KEY DATA

E:

T:

W:

With the certificate 11.75% Austria Reverse Convertible Bond investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BAR	r. Price	DIST. % TO BARR.		CHG. % PREV. DAY		LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	25.68 15.1	5 45.58 (indicative)	66.76%	38.94	-0.23%	77.51%	May 14, 2024 3:18 pm
voestalpine AG AT0000937503	EUR	19.54 11.5	3 25.87 (indicative)	55.44%	51.18	1.57%	32.40%	May 14, 2024 3:17 pm
OMV AG AT0000743059	EUR	36.53 21.5	55 47.54 (indicative)	54.66%	27.38	0.15%	30.14%	May 14, 2024 3:18 pm

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