

FACTSHEET
REVERSE CONVERTIBLE BOND 10,5 % EUROPA AKTIENANLEIHE

ISIN: AT0000A2Z6X2 / WKN: RC07FN
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds



CHG. 1D
-0.020 (-0.02%)

BID
108.27%

ASK
109.77%

LAST UPDATE
**May 14, 2024
10:30:45.474**

BARRIER
EUR 59.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
2.42%

INTEREST RATE P.A.
10.50%

KEY DATA

| | |
|-------------------------------|---|
| Underlying | Worst of Basket |
| Underlying price (delayed) | - |
| Underlying date/time | - |
| Barrier | EUR 59.00 |
| Barrier reached | no |
| Observation barrier | Closing Price |
| Distance to barrier | 57.72% |
| Strike | EUR 100.00 |
| Distance to strike | 28.35% |
| Interest rate total term | - |
| Fixed interest rate annually | 10.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 0.67% |
| Max. yield p.a. | 2.42% |
| Maturity date | Aug 23, 2024 |
| Final valuation date | Aug 20, 2024 |
| Issue date | Aug 24, 2022 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |
| Paid interest rate | 10.50% (EUR 105.00) on Aug 24, 2023 |

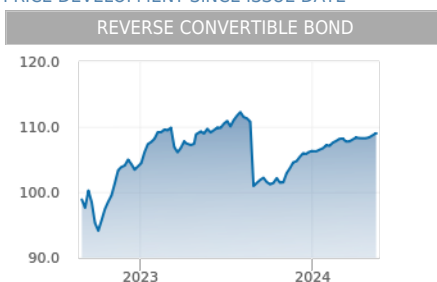
CONTACT/INFORMATION

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DESCRIPTION

With the certificate **10.5% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 10.5%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | CHG. % PREV. DAY | CHG. % START | LAST UPDATE |
|-------------------------------|-----|----------------|-------|------------------------|------------------------|----------------|------------------------|-----------------|-------------------------|
| Siemens AG DE0007236101 | EUR | 103.20 | 60.89 | 186.28 (indicative) | 67.31% | 9.69 | -0.80% | 80.50% | May 14, 2024 1:05 pm |
| BMW AG Stämme DE0005190003 | EUR | 74.52 | 43.97 | 104.12 (indicative) | 57.77% | 13.42 | 0.70% | 39.73% | May 14, 2024 1:05 pm |
| Axa SA FR0000120628 | EUR | 23.80 | 14.04 | 33.22 (indicative) | 57.72% | 42.02 | -1.19% | 39.56% | May 14, 2024 1:04 pm |

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