## FACTSHEET EXPRESS CERTIFICATE RAIFFEISEN BANK INTERNATIONAL EXPRESS 3

ISIN: AT0000A2S737 / WKN: RC0367 INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D <b>+0.030 (+0.03%)</b>	BID 88.93%	ASK		LAST UPDATE May 13, 2024 17:59:59.318
UNDERLYING PRICE (INDICATIVE) 17.70 (+0.45%)	STARTING VALUE	NEXT REDEMPTION LEVEL 20.84	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE	

## KEY DATA Underlying

## DESCRIPTION

Raiffeisen Bank International AG EUR 17.70 Underlying price (indicative) May 13, 2024 Underlying date/time 19:59:48.000 Sustainability Consideration of preference **Principal Adverse** Impacts (PAI) Starting value EUR 20.84 EUR 12.50 Barrier Distance to barrier 29.36% Observation barrier on the final valuation date (early) redemption level 20.84 / 20.84 / 20.84 / 20.84 / 20.84 Distance to next -17.74% termination level Max. yield until next observation date Max. yield p.a. until next observation date Underlying currency EUR Aug 16, 2022 / Valuation dates Aug 16, 2023 / Aug 14, 2024 / Aug 14, 2025 / Aug 14, 2026 107.00% / 114.00% / (early) redemption 121.00% / 128.00% / amount 135.00% Aug 19, 2026 Maturity date Final valuation date Aug 14, 2026 Issue date Aug 18, 2021 Expected market trend sideways, bullish Vienna, Stuttgart Listing Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery Taxation Capital Gains Tax / no **Foreign Capital Gains** Tax

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The certificate **Raiffeisen Bank International Express 3** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 7% per year if the share of Raiffeisen Bank International AG quotes at or above its starting value at one of the valuation dates. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60% of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Raiffeisen Bank International shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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