

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA +0,26 (+0,25 %)	ODKUP 104,31 %	NÁKUP 105,81 %	POSLEDNÁ AKTUALIZÁCIA 31.05.2024 15:29:59.495
BARIÉRA EUR 60,00	STRIKE EUR 100,00	MAXIMÁLNY ZISK P.A. 6,32 %	ÚROKOVÁ MIERA V % P.A. 8,75 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Bariéra	EUR 60,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	43,43 %
Strike	EUR 100,00
Vzdial. strike v %	5,72 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	8,75 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	11,05 %
Maximálny zisk p.a.	6,32 %
Deň splatnosti	16.03.2026
Finálny deň ocenenia	11.03.2026
Deň emisie	15.03.2024
Nominálna hodnota	EUR 1 000
Očak. trhový vývoj	mierne rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie
Počet akcií	-
Daňový režim	Daň z kapitálových príjmov / Zrážková daň EU

POPIS

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

VÝVOJ CENY OD EMISIE

REVERZNE KONVERTIBILNÝ DLHOPIS



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 3 z 3 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOT A	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA V %	ZMENA OD ZAČ. V %	POSLEDNÁ AKTUALIZ ÁCIA
Erste Group Bank AG AT0000652011	EUR	37,91	22,75	45,42 (indikatívna)	49,92 %	26,38	1,90 %	19,81 %	31.05.2024 21:59
OMV AG AT0000743059	EUR	41,67	25,00	46,19 (indikatívna)	45,87 %	24,00	1,16 %	10,85 %	31.05.2024 21:59
voestalpine AG AT0000937503	EUR	25,38	15,23	26,92 (indikatívna)	43,43 %	39,40	2,28 %	6,07 %	31.05.2024 21:59

KONTAKT / INFORMÁCIE

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