

PRODUKTOVÝ LIST
REVERZNE KONVERTIBILNÝ DLHOPIS 8,5 % VERSICHERUNG PLUS AKTIENANLEIHE



Raiffeisen
Certificates

ISIN: AT0000A32S60 / WKN: RC08TU
INVESTIČNÝ produkt bez zaistenia istiny
Reverzne konvertibilné dlhopisy Plus s bariérou

ZMENA
+0,08 (+0,08 %)

ODKUP
102,48 %

NÁKUP
103,98 %

POSLEDNÁ AKTUALIZÁCIA
20.05.2024
16:09:02.970

BARIÉRA
EUR 60,00

STRIKE
EUR 100,00

MAXIMÁLNY ZISK P.A.
5,22 %

ÚROKOVÁ MIERA V % P.A.
8,50 %

ZÁKLADNÉ DÁTA

Podkladové aktívum	Worst of Basket
Cena podkl. aktíva (oneskorená)	-
Pod. aktívum/dátum	-
Preferencia držateľnosti	Zváženie hlavných nepriaznivých vplyvov (PAI)
Bariéra	EUR 60,00
Bariéra narušená	nie
Pozorovanie bariéry	posledný deň ocenenia
Vzdialenosť od bariéry	43,51 %
Strike	EUR 100,00
Vzdial. strike v %	5,85 %
Úroková miera pri splatnosti	-
Fixná úroková sadzba ročne	8,50 %
Naakumulovaný úrok	Dirty (Zahrnutý v cene)
Max. výnos v %	4,35 %
Maximálny zisk p.a.	5,22 %
Deň splatnosti	21.03.2025
Finálny deň ocenenia	18.03.2025
Deň emisie	22.03.2023
Nominálna hodnota	EUR 1 000
Očak. trhový vývoj	miernie rastúci trh
Kótované na burze	Viedeň, Stuttgart
Mena produktu	EUR
Mena pod. aktíva	EUR
Spôsob zúčtovania	Finančné vysporiadanie / Fyzické dodanie

Počet akcií -
Daňový režim Daň z kapitálových príjmov / Zrážková daň EU

Vyplatený kupón 8,50 % (EUR 85,00) dňa 21.03.2024

KONTAKT / INFORMÁCIE

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POPIS

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

VÝVOJ CENY OD EMISIE

REVERZNE KONVERTIBILNÝ DLHOPIS



PODKLADOVÉ AKTÍVUM WORST OF BASKET - ZLOŽENIE KOŠA

1 až 3 z 3 výsledkov

NÁZOV ISIN	MENA	ÚVOD. HODNOTA	BARIÉRA	CENA	VZDIAL. BARIÉRY	NUM. SHARES	ZMENA OD ZAČ. V %	ZMENA OD ZAČ. V %	POSLEDNÁ AKTUALIZÁCIA
Allianz SE DE0008404005	EUR	208,85	125,31	267,80 (indikatívna)	53,21 %	4,79	0,37 %	28,23 %	20.05.2024 18:40
Axa SA FR0000120628	EUR	27,72	16,63	33,82 (indikatívna)	50,83 %	36,08	0,31 %	22,03 %	20.05.2024 18:40
Uniqa Versicherungen AG AT0000821103	EUR	7,80	4,68	8,28 (indikatívna)	43,51 %	128,21	0,55 %	6,22 %	20.05.2024 18:40

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