## PRODUKTOVÝ LIST REVERZNE KONVERTIBILNÝ DLHOPIS 7,5% MODERNA PLUS COS QCZK

ISIN: AT0000A2R0S5 / WKN: RC03L6 INVESTIČNÝ produkt bez zaistenia istiny Reverzne konvertibilné dlhopisy Plus s bariérou



ZMENA ODKUP NÁKUP POSLEDNÁ AKTUALIZÁCIA
-- - - - -

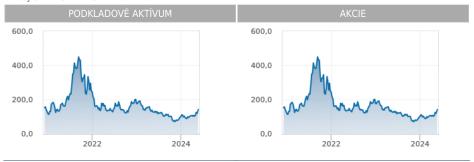
ZÁKLADNÉ DÁTA		
Podkladové aktívum		Moderna Inc
Pod. aktívum/dátum		20.05.2024
		17:40:27.000
Úvodná hodnota		USD 158,55
Bariéra		USD 95,13
Bariéra narušená		nie
Pozorovanie bariéry		posledný deň ocenenia
Strike		USD 158,55
Vzdial. strike v %		-11,98 %
Úroková miera pri splatnosti -		
Fixná úroková sadzba ročne		7,50 %
Naakumulovaný úrok		Dirty (Zahrnutý v cene)
Max. výnos v %	· -	
Maximálny zisk p.a.		-
Deň splatnosti		10.05.2024
Finálny deň ocenenia		06.05.2024
Deň emisie		11.05.2021
Nominálna hodnota		CZK 1 000
Očak. trhový vývoj		mierne rastúci trh
Kótované na burze		-
Mena produktu		CZK
Mena pod. aktíva		USD
Spôsob zúčtovania		Finančné vysporiadanie /
		Fyzické dodanie
Počet akcií		-
Daňový režim		Daň z kapitálových
		príjmov / Zrážková daň EU
Vyplatený kupón		(CZK 75,00) dňa 11.05.2022
		(CZK 75,00) dňa 11.05.2023
	7,50 %	(CZK 75,00) dňa 10.05.2024

## POPIS

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

## VÝVOJ CENY OD EMISIE



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recomendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument securities described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information about the historical price performance, in the railable indicator of future performance. The investment may lead to soligiations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Justria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the