

Nachhaltigkeits Bond 90 % II



Capital Protection  
Certificate

ISIN: AT0000A2CP69 / WKN: RC0WV6

Simply explained

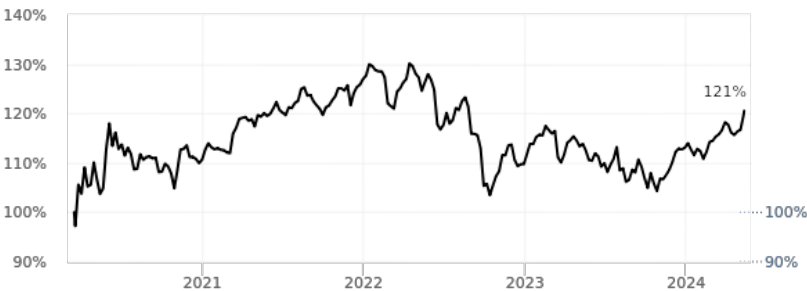
Repayment at the end of the term depending on the performance of the underlying asset.

Min. 90% (capital protection) - Max. 124%

Price certificate (% of the starting value)



Price underlying (% of the starting value)



Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Repayment at the end of the term

Currently the underlying quotes at<sup>i)</sup> 120.6% ...and is in the range... above 100% ...at the end of the term this would trigger the following repayment... 124% (EUR 1,240)<sup>ii)</sup> If you buy the certificate at the current purchase price, this would correspond to the following return<sup>iii)</sup>: +10.61% (+5.59% p.a.)

120.6%	above 100%	▶	124% (EUR 1,240) <sup>ii)</sup>	▶	+10.61% (+5.59% p.a.)
	between 90% and 100%	▶	100% (EUR 1,000) <sup>ii)</sup>	▶	-10.80% (-5.98% p.a.)
	below 90%	▶	90% (EUR 900) <sup>ii)</sup>	▶	-19.72% (-11.18% p.a.)

<sup>i)</sup>compared to the starting price

<sup>ii)</sup>assumption: investment amount EUR 1.000

<sup>iii)</sup>based on the current underlying price

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### Capital Protection Certificate

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Tradeable unit/ nominal value	EUR 1,000
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Taxation	Capital Gains Tax

Last update: May 10, 2024, 7:02 pm

### The Underlying

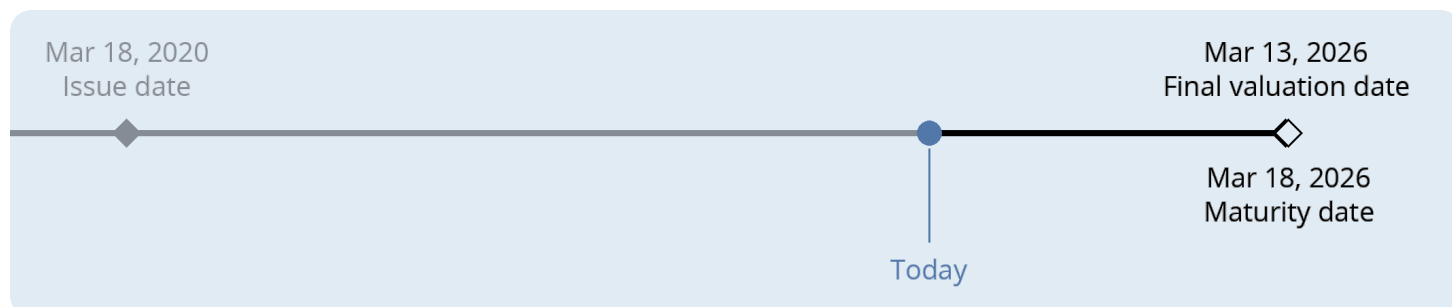
The STOXX® Global ESG Leaders Select 50 EUR Index tracks the performance of 50 global companies that are among the best in the environmental, social and governance fields.

**Exclusion criteria:** Exclusion criteria are used to identify sustainable companies. These include the production of weapons, gambling or energy generation from nuclear power, oil or gas.

**Ranking:** Based on key figures from the sustainability experts at Sustainalytics.

**Select:** Stocks with low volatility and high dividend yields are selected.

## Information on the term



Please note:

- 90% of the nominal amount will in any case be paid out at maturity; during the term, the price may fall below the issue price or the capital protection level.
- The maximum repayment is limited to 124% (of the nominal amount).
- Loss of purchasing power due to inflation is not offset by the capital protection.

**Issuer risk / creditor participation:** Certificates are not covered by the deposit protection system. There is a risk that Raiffeisen Bank International AG may not be able to meet its payment obligations due to insolvency (issuer risk) or any official orders ("bail-in"). In such cases, the invested capital may be lost in full.

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## Nachhaltigkeits Bond 90 % II

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You can reach your Raiffeisen Certificates team at

Certificates Hotline: +431 71707 5454

[info@raiffeisenzertifikate.at](mailto:info@raiffeisenzertifikate.at)



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The capital protection of 90% of the nominal value applies solely at the end of the term. During the term, the price of the Capital Protection Certificate may drop below the agreed capital protection amount. During the term, the Capital Protection Certificate's price is subject to several influencing factors and needs not develop simultaneously to and in accordance with the underlying's performance. Such influencing factors include e.g. intensity of the underlying's price fluctuations (volatility), interest rates, solvency of the issuer or remaining term. If the Capital Protection Certificate is sold prior to the end of the term, there is the risk to incur a partial loss of the invested capital. Dividends and similar rights associated with the underlying are taken into account when structuring the Capital Protection Certificate and are not paid out.

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