FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CNG0 / WKN: RC1EC6

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.580 (+0.57%)

102.83%

STRIKE

ASK **103.08%** LAST UPDATE May 20, 2024 14:46:08.979

BARRIER

EUR 3.00 EUR 4.00

MAX. YIELD P.A. **11.45%**

INTEREST RATE P.A.

13.83%

KEY DATA	
Underlying	EuroTeleSites AG
Underlying price	EUR 3.86
(delayed)	
Underlying date/time	May 20, 2024
Charles all	14:31:59.633
Starting value	EUR 3.47
Barrier	EUR 3.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	22.18%
Strike	EUR 4.00
Distance to strike	-3.76%
Interest rate total term	13.00%
Fixed interest rate	13.83%
annually	5' ' '
Accrued interest	
Accided interest	Dirty (included in the price)
Max. yield remaining term (%)	•
Max. yield remaining	price)
Max. yield remaining term (%)	price) 9.62%
Max. yield remaining term (%) Max. yield p.a.	price) 9.62% 11.45%
Max. yield remaining term (%) Max. yield p.a. Maturity date	price) 9.62% 11.45% Mar 26, 2025
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024 EUR 1,000
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR EUR Cash settlement /
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency Settlement method	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR Cash settlement / Physical delivery
Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency	price) 9.62% 11.45% Mar 26, 2025 Mar 21, 2025 Apr 17, 2024 EUR 1,000 sideways, bullish Vienna, Stuttgart EUR EUR Cash settlement /

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Foreign Capital Gains

Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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