FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A3CKY9 / WKN: RC1ECB INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.100 (+0.09%)	BID 105.42%	ASK 105.67%	LAST UPDATE May 20, 2024 15:30:04.964
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 6.60	9.91%	13.90%

KEY DATA	
Underlying	FACC AG
Underlying price	EUR 7.10
(indicative)	
Underlying date/time	May 20, 2024
	17:23:37.000
Starting value	EUR 6.10
Strike	EUR 6.60
Distance to strike	7.04%
Interest rate total term	20.00%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.56%
Max. yield p.a.	9.91%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	151.51515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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