FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKX1 / WKN: RC1ECA

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D BID ASK +0.520 (+0.50%) 103.74% 103.99% LAST UPDATE May 20, 2024 15:30:04.421

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 3.80 12.61% 15.96%

KEY DATA	
Underlying	EuroTeleSites AG
Underlying price (delayed)	EUR 3.89
Underlying date/time	May 20, 2024 15:35:13.633
Starting value	EUR 3.47
Strike	EUR 3.80
Distance to strike	2.31%
Interest rate total term	15.00%
Fixed interest rate annually	15.96%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.59%
Max. yield p.a.	12.61%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	263.15790
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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