FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKW3 / WKN: RC1EB9 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D -0.290 (-0.28%)	BID 102.43%	ASK 102.68%	LAST UPDATE May 20, 2024 11:59:04.411
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.60	11.38%	13.30%

KEY DATA		
Underlying	EuroTeleSites AG	
Underlying price (delayed)	EUR 3.72	
Underlying date/time	May 20, 2024 13:09:13.161	
Starting value	EUR 3.47	
Strike	EUR 3.60	
Distance to strike	3.23%	
Interest rate total term	12.50%	
Fixed interest rate annually	13.30%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	9.56%	
Max. yield p.a.	11.38%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Apr 17, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	277.77777	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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