

FACTSHEET
REVERSE CONVERTIBLE BOND **EUROTELESITES AG**

ISIN: AT0000A3CKW3 / WKN: RC1EB9
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.290 (-0.28%)	BID 102.43%	ASK 102.68%	LAST UPDATE May 20, 2024 11:59:04.411
BARRIER -	STRIKE EUR 3.60	MAX. YIELD P.A. 11.38%	INTEREST RATE P.A. 13.30%

KEY DATA

Underlying	EuroTeleSites AG
Underlying price (delayed)	EUR 3.72
Underlying date/time	May 20, 2024 13:09:13.161
Starting value	EUR 3.47
Strike	EUR 3.60
Distance to strike	3.23%
Interest rate total term	12.50%
Fixed interest rate annually	13.30%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.56%
Max. yield p.a.	11.38%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

