## FACTSHEET EXPRESS CERTIFICATE OMV EXPRESS 12

ISIN: AT0000A3BQ27 / WKN: RC1DR1 INVESTMENT Product without Capital Protection Express Certificate



CHG. 1D + <b>0.410 (+0.40%)</b>	BID 102.89%	ASK 104.39%		LAST UPDATE May 20, 2024 14:59:03.947
UNDERLYING PRICE (INDICATIVE) 47.68 (+0.89%)	STARTING VALUE		MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 8.09%	

	011/140		
Underlying	OMV AG		
Underlying price (indicative)	EUR 47.68		
Underlying date/time	May 20, 2024 15:03:13.000		
Starting value	EUR 44.90		
Barrier	EUR 26.94		
Distance to barrier	43.50%		
Observation barrier	on the final valuation date		
(early) redemption level	44.90 / 44.90 / 44.90 / 44.90 / 44.90		
Distance to next termination level	5.83%		
Max. yield until next observation date	7.77%		
Max. yield p.a. until next observation date	8.09%		
Underlying currency	EUR		
Valuation dates	May 06, 2025 / May 06, 2026 / May 06, 2027 / May 04, 2028 / May 03, 2029		
(early) redemption amount	112.50% / 125.00% / 137.50% / 150.00% / 162.50%		
Maturity date	May 08, 2029		
Final valuation date	May 03, 2029		
lssue date	May 08, 2024		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax		
CONTACT/INFORMATI	ON		

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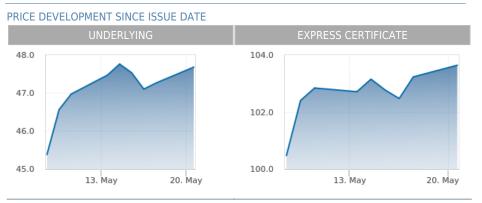
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The certificate **OMV Express 12** you have an annual yield opportunity of 12.5% as well as the option of early redemption. If the underlying is at or above the starting level on one of the annual valuation dates, (early) redemption is affected including interest of 12.5% per year of term. If the underlying quotes at or below the barrier at the end of term, shares are delivered; the value of the shares delivered will be significantly lower than the nominal amount of the certificate.



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