FACTSHEET
REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A37NB8 / WKN: RC1BHR
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.090 (+0.08%)	**112.47%**	**112.72%**	**May 20, 2024 15:30:05.098**
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 5.50**	**6.61%**	**13.06%**

KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 7.10
Underlying date/time	May 20, 2024 19:59:58.000
Starting value	EUR 5.80
Strike	EUR 5.50
Distance to strike	22.54%
Interest rate total term	19.00%
Fixed interest rate annually	13.06%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.57%
Max. yield p.a.	6.61%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	181.81818
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING

REVERSE CONVERTIBLE BOND