FACTSHEET REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE

ISIN: AT0000A36WR7 / WKN: RC1A0R INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

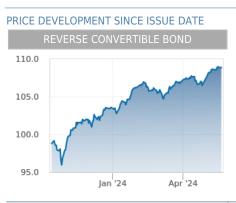


| CHG.1D +0.010 (+0.01%) | BID 108.11% | ASK 109.61% | LAST UPDATE May 20, 2024 18:00:01.957 |
|---------------------------|----------------|------------------------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. 4.76% | INTEREST RATE P.A. |
| EUR 60.00 | EUR 100.00 | | 8.30% |

DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

Tax

| 1051011510 | sourco | | | | | | | | |
|---|--------|----------------|--------|----------------------------|---------------------|----------------|--------|-----------------|----------------------------|
| NAME ISIN | CUR | START VALUE | BARR. | PRICE | DIST. % TO BARR. | NUM. SHARES | | CHG. % START | LAST UPDATE |
| Amazon.com Inc US0231351067 | USD | 132.33 | 79.40 | 183.69 (indicative) | 56.78% | 7.56 | -0.53% | 38.81% | May 20, 2024 8:00 pm |
| Microsoft Corp US5949181045 | USD | 331.16 | 198.70 | 424.93 (indicative) | 53.24% | 3.02 | 1.20% | 28.32% | May 20, 2024 8:00 pm |
| Alphabet Inc (Class C) US02079K1079 | USD | 140.29 | 84.17 | 178.20 (indicative) | 52.76% | 7.13 | 0.49% | 27.02% | May 20, 2024 7:59 pm |

| KEY DATA | | | | |
|----------------------------------|--|--|--|--|
| Underlying | Worst of Basket | | | |
| Underlying price | - | | | |
| (delayed) | | | | |
| Underlying date/time | - | | | |
| Barrier | EUR 60.00 | | | |
| Barrier reached | no | | | |
| Observation barrier | on the final valuation date | | | |
| Distance to barrier | 52.76% | | | |
| Strike | EUR 100.00 | | | |
| Distance to strike | 21.27% | | | |
| Interest rate total term | - | | | |
| Fixed interest rate annually | 8.30% | | | |
| Accrued interest | Dirty (included in the price) | | | |
| Max. yield remaining term (%) | 6.38% | | | |
| Max. yield p.a. | 4.76% | | | |
| Maturity date | Oct 14, 2025 | | | |
| Final valuation date | Oct 08, 2025 | | | |
| Issue date | Oct 13, 2023 | | | |
| Tradeable unit/nominal value | EUR 1,000 | | | |
| Expected market trend | sideways, bullish | | | |
| Listing | Vienna, Stuttgart | | | |
| Product currency | EUR | | | |
| Underlying currency | EUR | | | |
| Settlement method | Cash settlement / Physical delivery | | | |
| No. of shares | - | | | |
| Taxation | Capital Gains Tax / Foreign Capital Gains | | | |

| CONTACT/INFORMATION | | |
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