FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE

ISIN: AT0000A35AB9 / WKN: RC093U INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

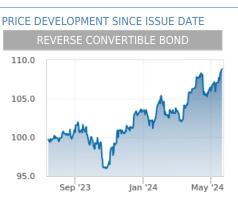


CHG. 1D +0.410 (+0.38%)	BID 108.09%	ASK 109.59%	LAST UPDATE May 20, 2024 15:29:16.263
BARRIER	STRIKE	MAX. YIELD P.A. 8.91%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		10.00%

DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (July 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START BARR. VALUE	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	33.02 19.81	47.68 (indicative)	58.45%	30.28	0.07%	44.41%	May 20, 2024 9:59 pm
OMV AG AT0000743059	EUR	40.81 24.49	47.74 (indicative)	48.71%	24.50	1.02%	16.98%	May 20, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	31.16 18.70	26.56 (indicative)	29.61%	32.09	1.45%	-14.76%	May 20, 2024 9:59 pm

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(CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN
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Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	29.61%
Strike	EUR 100.00
Distance to strike	-17.32%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	9.50%
Max. yield p.a.	8.91%
Maturity date	Jul 14, 2025
Final valuation date	Jul 09, 2025
Issue date	Jul 14, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

KEY DATA

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