FACTSHEET REVERSE CONVERTIBLE BOND 11,75 % ÖSTERREICH AKTIENANLEIHE

ISIN: AT0000A2ZXJ6 / WKN: RC07P9

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.040 (+0.04%)

ASK

LAST UPDATE

Jun 03, 2024

108.54%

110.04%

09:09:31.198

BARRIFR

EUR 59.00

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 100.00

5.30%

11.75%

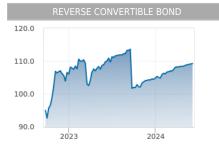
KEY DATA	
Underlying	Worst of Basket
Underlying price (delayed	l) -
Underlying date/time	-
Barrier	EUR 59.00
Barrier reached	no
Observation barrier	Closing Price
Distance to barrier	53.70%
Strike	EUR 100.00
Distance to strike	21.53%
Interest rate total term	-
Fixed interest rate annua	lly 11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining terr	n (%) 1.55%
Max. yield p.a.	5.30%
Maturity date	Sep 20, 2024
Final valuation date	Sep 17, 2024
Issue date	Sep 21, 2022
Tradeable unit/nominal v	alue EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate 11.	75% (EUR 117.50) on Sep 21, 2023

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CONTACT/INFORMATION			
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DESCRIPTION

With the certificate 11.75% Austria Reverse Convertible Bond investors obtain an annual fixed interest rate of 11.75%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares (Erste Group Bank AG, OMV AG and voestalpine AG. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START BARR. PRICE VALUE	DIST. % NUM. CHG. % CHG. % LAST UPDATE TO SHARES PREV. START BARR. DAY
Erste Group Bank AG AT0000652011	EUR	25.68 15.15 45.88 (indicative)	66.97% 38.94 1.00% 78.64% Jun 03, 2024 11:08 am
voestalpine AG AT0000937503	EUR	19.54 11.53 26.72 (indicative)	56.85% 51.18 -0.74% 36.75% Jun 03, 2024 11:07 am
OMV AG AT0000743059	EUR	36.53 21.55 46.55 (indicative)	53.70% 27.38 0.78% 27.43% Jun 03, 2024 11:09 am

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