

FACTSHEET
REVERSE CONVERTIBLE BOND 10 % EUROPA AKTIENANLEIHE



ISIN: AT0000A2XLF4 / WKN: RC06TM
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D -0.130 (-0.12%)	BID 109.00%	ASK 110.50%	LAST UPDATE May 20, 2024 15:55:39.495
BARRIER -	STRIKE EUR 100.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 10.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	-
Barrier reached	yes (Barrier: EUR 59.00)
Observation barrier	Closing Price
Distance to barrier	-
Strike	EUR 100.00
Distance to strike	5.10%
Interest rate total term	-
Fixed interest rate annually	10.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	May 31, 2024
Final valuation date	May 27, 2024
Issue date	Jun 01, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax
Paid interest rate	10.00% (EUR 100.00) on Jun 01, 2023

CONTACT/INFORMATION

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DESCRIPTION

With the certificate **10% Europe Reverse Convertible Bond** investors obtain an annual fixed interest rate of 10%. Whether the nominal value is returned at the end of the term or whether physical delivery of shares is effected depends on the performance of the underlying shares. In case of physical delivery of shares at the end of term, a predefined number only of the share with the worst performance is delivered. In this case investors are entirely subject to market risk.

The barrier has been touched by Koninklijke Philips NV on Oct. 12, 2022

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Siemens AG DE0007236101	EUR	122.44	72.24	173.07 (indicative)	8.17	0.03%	41.35%	May 20, 2024 7:21 pm
Infineon Technologies AG DE0006231004	EUR	28.94	17.07	37.48 (indicative)	34.55	1.59%	29.52%	May 20, 2024 7:21 pm
Koninklijke Philips NV NL0000009538	EUR	23.99	14.15	25.28 (indicative)	41.68	-1.75%	5.38%	May 20, 2024 7:19 pm

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