FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG

ISIN: AT0000A3CNU1 / WKN: RC1EDJ INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D + 0.940 (+0.88%)	BID 108.06%	ASK 108.31%	LAST UPDATE May 09, 2024 15:30:04.413
BARRIER	STRIKE	MAX. YIELD P.A. 5.44%	INTEREST RATE P.A.
EUR 6.15	EUR 8.20		11.47%

KEY DATA		
Underlying	Telekom Austria AG	
Underlying price (indicative)	EUR 8.45	
Underlying date/time	May 09, 2024 19:59:57.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 7.90	
Barrier	EUR 6.15	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	27.22%	
Strike	EUR 8.20	
Distance to strike	2.96%	
Interest rate total term	16.50%	
Fixed interest rate annually	11.47%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	7.56%	
Max. yield p.a.	5.44%	
Maturity date	Sep 24, 2025	
Final valuation date	Sep 19, 2025	
Issue date	Apr 17, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	121.95122	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

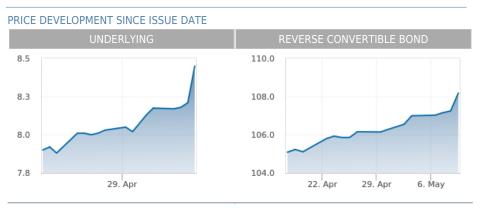
CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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