FACTSHEET REVERSE CONVERTIBLE BOND STRABAG SE

ISIN: AT0000A3CNQ9 / WKN: RC1EDE

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.040 (+0.04%)

103.91%

104.16%

ASK

LAST UPDATE May 10, 2024 15:30:05.518

BARRIFR

STRIKE **EUR 39.00 EUR 29.20**

MAX. YIELD P.A.

3.45%

INTEREST RATE P.A.

12.47%

KEY DATA	
Underlying	STRABAG SE
Underlying price (delayed)	EUR 40.95
Underlying date/time	May 10, 2024 15:36:27.881
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 37.85
Barrier	EUR 29.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	28.69%
Strike	EUR 39.00
Distance to strike	4.76%
Interest rate total term	5.50%
Fixed interest rate annually	12.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.29%

interest rate total term	3.3070
Fixed interest rate annually	12.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.29%
Max. yield p.a.	3.45%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.64103
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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