FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A3CNM8 / WKN: RC1EDB INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +2.020 (+1.84%)	BID 111.44%	ASK 111.69%	LAST UPDATE May 09, 2024 15:30:03.887
BARRIER	STRIKE	MAX. YIELD P.A. 5.37%	INTEREST RATE P.A.
EUR 25.50	EUR 34.00		13.90%

KEY DATA Underlying Oesterreichische Post AG EUR 32.30 Underlying price (indicative) Underlying date/time May 10, 2024 06:37:44.000 Consideration of Sustainability preference **Principal Adverse** Impacts (PAI) EUR 31.70 Starting value EUR 25.50 Barrier Barrier reached no Observation barrier continuously Distance to barrier 21.05% Strike EUR 34.00 Distance to strike -5.26% 20.00% Interest rate total term Fixed interest rate 13.90% annually Accrued interest Dirty (included in the price) Max. yield remaining 7.44% term (%) Max. yield p.a. 5.37% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement / Settlement method Physical delivery No. of shares 29.41176 Capital Gains Tax / Taxation Foreign Capital Gains

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Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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