

FACTSHEET
REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG

ISIN: AT0000A3CL54 / WKN: RC1ECJ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



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|-----------------------------------|---------------------------|---------------------------------|---|
| CHG. 1D -0.180 (-0.17%) | BID 105.00% | ASK 105.25% | LAST UPDATE May 10, 2024 15:30:04.612 |
| BARRIER - | STRIKE EUR 7.80 | MAX. YIELD P.A. 7.67% | INTEREST RATE P.A. 11.47% |

KEY DATA

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|-------------------------------|--|
| Underlying | Telekom Austria AG |
| Underlying price (indicative) | EUR 8.40 |
| Underlying date/time | May 10, 2024 19:19:42.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 7.90 |
| Strike | EUR 7.80 |
| Distance to strike | 7.14% |
| Interest rate total term | 16.50% |
| Fixed interest rate annually | 11.47% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 10.69% |
| Max. yield p.a. | 7.67% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 17, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 128.20512 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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