FACTSHEET REVERSE CONVERTIBLE BOND EUROTELESITES AG

ISIN: AT0000A3CKW3 / WKN: RC1EB9 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.360 (+0.36%)	BID 101.05%	ASK 101.30%	LAST UPDATE May 09, 2024 15:30:04.745
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 3.60	12.69%	13.30%

KEY DATA Underlvina EuroTeleSites AG Underlying price EUR 3.64 (delayed) Underlying date/time May 09, 2024 15:35:29.971 Starting value EUR 3.47 Strike EUR 3.60 Distance to strike 1.10% Interest rate total term 12.50% Fixed interest rate 13.30% annually Accrued interest Dirty (included in the price) Max. yield remaining 11.06% term (%) Max. yield p.a. 12.69% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Apr 17, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 277.77777 Taxation Capital Gains Tax / Foreign Capital Gains Tax

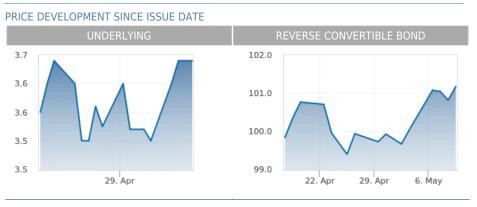
CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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