



CHG. 1D +0.120 (+0.12%)	BID 98.70%	ASK 98.95%	LAST UPDATE May 10, 2024 07:15:03.505
BARRIER -	STRIKE EUR 3.80	MAX. YIELD P.A. 12.27%	INTEREST RATE P.A. 11.12%

KEY DATA

Underlying	EuroTeleSites AG
Underlying price (delayed)	EUR 3.64
Underlying date/time	May 10, 2024 07:13:36.702
Starting value	EUR 3.47
Strike	EUR 3.80
Distance to strike	-4.40%
Interest rate total term	16.00%
Fixed interest rate annually	11.12%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	17.23%
Max. yield p.a.	12.27%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 17, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	263.15790
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

