

FACTSHEET
REVERSE CONVERTIBLE BOND 9 % ÖSTERREICH PLUS AKTIENANLEIHE 2



Raiffeisen
Certificates

ISIN: AT0000A3BSL1 / WKN: RC1DT6
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D
+0.560 (+0.56%)

BID
100.33%

ASK
101.83%

LAST UPDATE
**May 31, 2024
17:59:59.416**

BARRIER
EUR 60.00

STRIKE
EUR 100.00

MAX. YIELD P.A.
8.25%

INTEREST RATE P.A.
9.00%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	39.65%
Strike	EUR 100.00
Distance to strike	-0.58%
Interest rate total term	-
Fixed interest rate annually	9.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.88%
Max. yield p.a.	8.25%
Maturity date	May 12, 2026
Final valuation date	May 07, 2026
Issue date	May 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Verbund AG AT0000746409	EUR	70.55	42.33	76.08 (indicative)	44.36%	14.17	2.77%	7.83%	May 31, 2024 9:59 pm
Erste Group Bank AG AT0000652011	EUR	45.50	27.30	45.42 (indicative)	39.89%	21.98	1.90%	-0.18%	May 31, 2024 9:59 pm
OMV AG AT0000743059	EUR	46.46	27.88	46.19 (indicative)	39.65%	21.52	1.16%	-0.58%	May 31, 2024 9:59 pm

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