FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A3C663 / WKN: RC1D7K

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.330 (+0.34%)

98.08%

ASK **98.33%**

LAST UPDATE May 10, 2024 15:30:00.267

BARRIER

STRIKE **EUR 3,800.00**

MAX. YIELD P.A. **9.64%**

INTEREST RATE P.A.

7.89%

WEW BARR	
KEY DATA	
Underlying	ATX®
Underlying price	EUR 3,653.63
(indicative)	
Underlying date/time	May 10, 2024
	19:59:19.000
Starting value	EUR 3,585.94
Strike	EUR 3,800.00
Distance to strike	-4.01%
Interest rate total term	11.50%
Fixed interest rate	7.89%
annually	
Accrued interest	Dirty (included in the
	price)
Max. yield remaining term (%)	13.39%
Max. yield p.a.	9.64%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.26316
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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