## FACTSHEET DISCOUNT CERTIFICATE AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C3J4 / WKN: RC1D11 INVESTMENT Product without Capital Protection Discount Certificate



CHG. 1D -0.030 (-0.27%)	BID EUR 11.100	ASK EUR 11.130	LAST UPDATE May 10, 2024 12:26:17.513
UNDERLYING PRICE (INDICATIVE) 13.50	DISCOUNT	MAX. YIELD P.A.	CAP
	17.25%	<b>18.18%</b>	EUR 14.00

## DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.



Underlying price (indicative)EUR 13.50Underlying date/timeMay 10, 2024 13:46:32.000Starting valueEUR 13.65CapEUR 13.65CapEUR 14.00Maximum amountEUR 2.32Max. yield remaining term (%)25.79%Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1 unit valueMultiplier1Expected market trend ListingSideways, bullish ListingProduct currencyEUR EUR Underlying currencySettlement method TaxationCapital Gains Tax / no Foreign Capital Gains		
(indicative)Underlying date/timeMay 10, 2024 13:46:32.000Starting valueEUR 13.65 CapCapEUR 14.00Maximum amountEUR 14.00DiscountEUR 2.32Max. yield remaining term (%)25.79%Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1 unit valueMultiplier1Expected market trend ListingSideways, bullish ListingVienna, Stuttgart Product currencyEUR EUR EUR EUR Settlement methodTaxationCapital Gains Tax / no Foreign Capital Gains	Underlying	Agrana Beteiligungs AG
13:46:32.000Starting valueEUR 13.65CapEUR 14.00Maximum amountEUR 14.00DiscountEUR 2.32Max. yield remaining term (%)25.79%Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1 unitMultiplier1Expected market trend Listingsideways, bullishListingVienna, StuttgartProduct currencyEURSettlement method TaxationCapital Gains Tax / no Foreign Capital Gains		EUR 13.50
CapEUR 14.00Maximum amountEUR 14.00DiscountEUR 2.32Max. yield remaining term (%)25.79%Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1Multiplier1Expected market trend Listingsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Underlying date/time	May 10, 2024 13:46:32.000
Maximum amountEUR 14.00DiscountEUR 2.32Max. yield remaining term (%)25.79%Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1Multiplier1Expected market trend Listingsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no 	Starting value	EUR 13.65
DiscountEUR 2.32Max. yield remaining term (%)25.79%Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1 unitMultiplier1Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Сар	EUR 14.00
Max. yield remaining term (%)25.79% term (%)Max. yield p.a.18.18%Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1 unitMultiplier1Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Maximum amount	EUR 14.00
term (%) Max. yield p.a. 18.18% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 Tradeable unit/nominal 1 unit value Multiplier 1 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Discount	EUR 2.32
Maturity dateSep 24, 2025Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal value1 unitMultiplier1Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains		25.79%
Final valuation dateSep 19, 2025Issue dateApr 10, 2024Tradeable unit/nominal1 unitvalue1Multiplier1Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Max. yield p.a.	18.18%
Issue dateApr 10, 2024Tradeable unit/nominal value1 unitMultiplier1Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Maturity date	Sep 24, 2025
Tradeable unit/nominal value1 unit unitMultiplier1Expected market trendsideways, bullish ListingListingVienna, StuttgartProduct currencyEUR Underlying currencySettlement methodCash settlement Foreign Capital Gains Tax / no Foreign Capital Gains	Final valuation date	Sep 19, 2025
valueMultiplier1Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Issue date	Apr 10, 2024
Expected market trendsideways, bullishListingVienna, StuttgartProduct currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains		1 unit
Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Multiplier	1
Product currencyEURUnderlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Expected market trend	sideways, bullish
Underlying currencyEURSettlement methodCash settlementTaxationCapital Gains Tax / no Foreign Capital Gains	Listing	Vienna, Stuttgart
Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Product currency	EUR
Taxation Capital Gains Tax / no Foreign Capital Gains	Underlying currency	EUR
Foreign Capital Gains	Settlement method	Cash settlement
	Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

**KEY DATA** 

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information bocument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raliffeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies is Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN