FACTSHEET REVERSE CONVERTIBLE BOND 9 % ÖSTERREICH PLUS AKTIENANLEIHE

Worst of Backet

ISIN: AT0000A38MD4 / WKN: RC1B0G INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

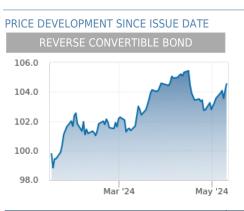
Raiffeisen Certificates

CHG. 1D +0.450 (+0.43%)	BID 103.80%	ASK 105.30%	LAST UPDATE May 10, 2024 18:00:00.310
BARRIER	STRIKE	MAX. YIELD P.A. 7.38%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		9.00%

DESCRIPTION

The **9% Austria Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (January 2026), provided that the closing price of each of the two underlying shares (Andritz, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 9% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

Tax

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NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
OMV AG AT0000743059	EUR	38.80	23.28	47.24 (indicative)	50.72%	25.77	0.57%	21.75%	May 13, 20 24 8:07 am
Andritz AG AT0000730007	EUR	54.50	32.70	54.25 (indicative)	39.72%	18.35	0.09%	-0.46%	May 13, 20 24 8:04 am
voestalpine AG AT0000937503	EUR	26.52	15.91	25.63 (indicative)	37.92%	37.71	0.12%	-3.36%	May 13, 20 24 8:05 am

Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Barrier	EUR 60.00				
Barrier reached	no				
Observation barrier	on the final valuation date				
Distance to barrier	37.92%				
Strike	EUR 100.00				
Distance to strike	-3.47%				
Interest rate total term	-				
Fixed interest rate annually	9.00%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	12.06%				
Max. yield p.a.	7.38%				
Maturity date	Jan 16, 2026				
Final valuation date	Jan 13, 2026				
Issue date	Jan 16, 2024				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains				

KEY DATA

Underlying

CONTACT/INFORMATION		
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