FACTSHEET DISCOUNT CERTIFICATE AMS AG

ISIN: AT0000A38LQ8 / WKN: RC1BZ3 INVESTMENT Product without Capital Protection Discount Certificate

Raiffeisen Certificates

CHG. 1D +0.020 (+1.96%)	BID EUR 1.030	ASK EUR 1.050	LAST UPDATE May 10, 2024 10:03:58.667
UNDERLYING PRICE (INDICATIVE)	DISCOUNT	MAX. YIELD P.A. 50.32%	CAP
1.31 (+4.80%)	19.23%		EUR 1.50

KEY DATA Underlying ams AG Underlying price EUR 1.31 (indicative) Underlying date/time May 10, 2024 12:56:17.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) EUR 1.55 Starting value Cap EUR 1.50 Maximum amount EUR 1.50 Discount EUR 0.25 Max. yield remaining 42.86% term (%) Max. yield p.a. 50.32% Mar 26, 2025 Maturity date Final valuation date Mar 21, 2025 Issue date Nov 27, 2023 Tradeable unit/nominal 1 unit value Multiplier 1 Expected market trend sideways, bullish Vienna, Stuttgart Listina EUR Product currency Underlying currency EUR Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains Tax

CONTACT/INFORMATION E: info@raiffeisencertificates.com T: +431 71707 5454 W: www.raiffeisencertificates.com

DESCRIPTION

Discount Certificates are traded at a discount and quote below the current market price of the underlying. For this discount, the investor accepts to participate in price gains merely up to the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lobument (KID) of the financial instrument are available on the website of Raliffeisen Bank International AG ("RBI") at www.raliffeisenzentifikate.at/en/securitiseprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.ralifeisencertificates.com/en/basag. The price performance shown here is only an information about the historical price performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN