FACTSHEET WARRANT CALL AMS AG

ISIN: AT0000A38LK1 / WKN: RC1BZ1 LEVERAGE Product without Knock-Out

Call without Cap



KEY DATA	
Underlying	ams AG
Underlying price (indicative)	EUR 1.28
Underlying date/time	May 10, 2024 19:55:30.000
Strike	EUR 2.75
Cap	unlimited
Agio	>100%
Agio p.a. in %	>100%
Leverage	12.82
Omega	3.3266
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Nov 27, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Type of exercise	American
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

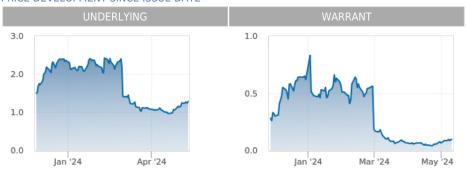
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DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.

PRICE DEVELOPMENT SINCE ISSUE DATE



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