

ISIN: AT0000A38H42 / WKN: RC1BX7  
INVESTMENT Product without Capital Protection  
Express Certificate

CHG. 1D  
**+1.430 (+1.62%)**

BID  
**88.68%**

ASK  
**90.18%**

LAST UPDATE  
**May 09, 2024**  
**17:59:59.109**

UNDERLYING PRICE (INDICATIVE) **70.60 (+0.82%)**

STARTING VALUE **81.29**

NEXT REDEMPTION LEVEL **81.29**

MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE **39.89%**

#### KEY DATA

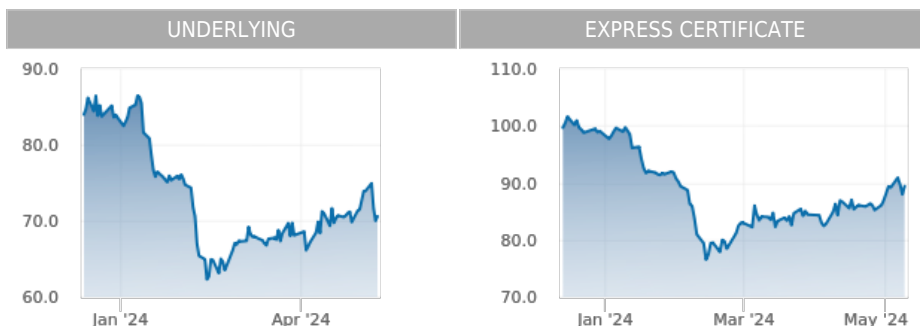
Underlying	Verbund AG
Underlying price (indicative)	EUR 70.60
Underlying date/time	May 09, 2024 19:59:57.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 81.29
Barrier	EUR 48.77
Distance to barrier	30.91%
Observation barrier	on the final valuation date
(early) redemption level	81.29 / 81.29 / 81.29 / 81.29 / 81.29
Distance to next termination level	-15.14%
Max. yield until next observation date	21.98%
Max. yield p.a. until next observation date	39.89%
Underlying currency	EUR
Valuation dates	Dec 11, 2024 / Dec 11, 2025 / Dec 10, 2026 / Dec 09, 2027 / Dec 07, 2028
(early) redemption amount	110.00% / 120.00% / 130.00% / 140.00% / 150.00%
Maturity date	Dec 13, 2028
Final valuation date	Dec 07, 2028
Issue date	Dec 13, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

#### DESCRIPTION

The **Verbund Express** certificate provides the opportunity for early redemption each year and enables investors to obtain a profit of 10% per year if the price of the Verbund share quotes at or above the termination level. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of 5 years. If the barrier is violated at the end of the term, the investor is entirely subject to market risk and physical delivery of Verbund shares is effected.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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