## FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 3

ISIN: AT0000A37DS3 / WKN: RC1A91 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

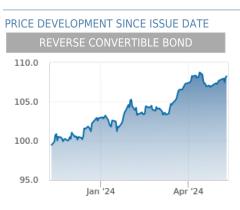


| CHG. 1D<br>+0.160 (+0.15%) | BID<br>107.52% | ASK<br>109.02%               | LAST UPDATE<br>May 10, 2024<br>14:39:38.542 |
|----------------------------|----------------|------------------------------|---|
| BARRIER                    | STRIKE         | MAX. YIELD P.A. <b>7.00%</b> | INTEREST RATE P.A.                          |
| EUR 60.00                  | EUR 100.00     |                              | <b>10.00%</b>                               |

## DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond 3** is redeemed at 100% of the nominal value at the maturity date (November 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



## UNDERLYING WORST OF BASKET - BASKET MEMBERS

## 1 to 3 from 3 results

Tax

| 1 (0 5 110111 5 1                      | Counto |                    |                               |                     |                |                           |                 |                            |
|--|--------|--------------------|-------------------------------|---------------------|----------------|---------------------------|-----------------|----------------------------|
| NAME<br>ISIN                           | CUR    | START BAF<br>VALUE | RR. PRICE                     | DIST. %<br>TO BARR. | NUM.<br>SHARES | CHG.<br>%<br>PREV.<br>DAY | CHG. %<br>START | LAST<br>UPDATE             |
| Erste Group Bank<br>AG<br>AT0000652011 | EUR    | 33.90 20           | .34 45.94<br>(indicative<br>) | 55.72%              | 29.50          | 0.83%                     | 35.50%          | May 10,<br>2024<br>4:41 pm |
| OMV AG<br>AT0000743059                 | EUR    | 41.61 24.          | .97 46.94<br>(indicative<br>) | 46.81%              | 24.03          | 1.14%                     | 12.81%          | May 10,<br>2024<br>4:40 pm |
| voestalpine AG<br>AT0000937503         | EUR    | 25.18 15           | .11 25.43<br>(indicative<br>) | 40.59%              | 39.71          | 0.67%                     | 0.99%           | May 10,<br>2024<br>4:40 pm |

| KET DATA                         |  |  |  |  |  |
|----------------------------------|--|--|--|--|--|
| Underlying                       | Worst of Basket                              |  |  |  |  |
| Underlying price<br>(delayed)    | -  |  |  |  |  |
| Underlying date/time             | -  |  |  |  |  |
| Barrier                          | EUR 60.00                                    |  |  |  |  |
| Barrier reached                  | no   |  |  |  |  |
| Observation barrier              | on the final valuation<br>date               |  |  |  |  |
| Distance to barrier              | 40.59%                                       |  |  |  |  |
| Strike                           | EUR 100.00                                   |  |  |  |  |
| Distance to strike               | 0.98%  |  |  |  |  |
| Interest rate total term         | -  |  |  |  |  |
| Fixed interest rate<br>annually  | 10.00%                                       |  |  |  |  |
| Accrued interest                 | Dirty (included in the price)                |  |  |  |  |
| Max. yield remaining<br>term (%) | 10.07%                                       |  |  |  |  |
| Max. yield p.a.                  | 7.00%  |  |  |  |  |
| Maturity date                    | Nov 10, 2025                                 |  |  |  |  |
| Final valuation date             | Nov 05, 2025                                 |  |  |  |  |
| Issue date                       | Nov 10, 2023                                 |  |  |  |  |
| Tradeable unit/nominal value     | EUR 1,000                                    |  |  |  |  |
| Expected market trend            | sideways, bullish                            |  |  |  |  |
| Listing                          | Vienna, Stuttgart                            |  |  |  |  |
| Product currency                 | EUR  |  |  |  |  |
| Underlying currency              | EUR  |  |  |  |  |
| Settlement method                | Cash settlement /<br>Physical delivery       |  |  |  |  |
| No. of shares                    | -  |  |  |  |  |
| Taxation                         | Capital Gains Tax /<br>Foreign Capital Gains |  |  |  |  |

κεγ δάτα

| CONTACT/INFORMATION |                                 |  |  |
|---------------------|---------------------------------|--|--|
| E:                  | info@raiffeisencertificates.com |  |  |
| T:                  | +431 71707 5454                 |  |  |
| W:                  | www.raiffeisencertificates.com  |  |  |

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information locument (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzertifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instrument described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. Information about the vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding on hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN