FACTSHEET
REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A37GU2 / WKN: RC1BC1
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+0.060 (+0.06%)	**105.87%**	**106.12%**	**May 10, 2024** **15:30:00.633**
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 2,640.00	**EUR 3,375.00**	**5.32%**	**7.48%**

KEY DATA

Underlying	ATX®
Underlying price (indicative)	EUR 3,653.63
Underlying date/time	May 10, 2024 19:59:19.000
Starting value	EUR 3,091.42
Barrier	EUR 2,640.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	27.74%
Strike	EUR 3,375.00
Distance to strike	7.63%
Interest rate total term	11.00%
Fixed interest rate annually	7.48%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.60%
Max. yield p.a.	5.32%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.29630
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING	REVERSE CONVERTIBLE BOND