

FACTSHEET  
REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A37GP2 / WKN: RC1BCX  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+0.080 (+0.08%)**

BID  
**105.81%**

ASK  
**106.06%**

LAST UPDATE  
**May 10, 2024  
15:30:00.267**

BARRIER  
**-**

STRIKE  
**EUR 3,300.00**

MAX. YIELD P.A.  
**5.92%**

INTEREST RATE P.A.  
**7.82%**

#### KEY DATA

Underlying	ATX®
Underlying price (indicative)	EUR 3,653.63
Underlying date/time	May 10, 2024 19:59:19.000
Starting value	EUR 3,091.42
Strike	EUR 3,300.00
Distance to strike	9.68%
Interest rate total term	11.50%
Fixed interest rate annually	7.82%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.13%
Max. yield p.a.	5.92%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.30303
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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