FACTSHEET EXPRESS CERTIFICATE ERSTE GROUP EXPRESS 5

ISIN: AT0000A36G45 / WKN: RC1AZ6 INVESTMENT Product without Capital Protection New Level Express Certificate



CHG. 1D -0.010 (-0.01%)	BID 107.10%	ASK 108.60%		LAST UPDATE May 10, 2024 08:36:33.285
UNDERLYING PRICE (INDICATIVE) 45.61 (+0.12%)	STARTING VALUE	NEXT REDEMPTION LEVEL 32.69	MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE 0.40%	

KEY DATA					
Underlying	Erste Group Bank AG				
Underlying price (indicative)	EUR 45.61				
Underlying date/time	May 10, 2024 08:39:08.000				
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)				
Starting value	EUR 32.69				
Barrier	EUR 19.61				
Distance to barrier	57.00%				
Observation barrier	on the final valuation date				
(early) redemption le	vel 32.69 / 29.42 / 26.15 / 22.88 / 19.61				
Distance to next termination level	28.33%				
Max. yield until next observation date	0.14%				
Max. yield p.a. until r observation date	ext 0.40%				
Underlying currency	EUR				
Valuation dates	Sep 12, 2024 / Sep 11, 2025 / Sep 10, 2026 / Sep 10, 2027 / Sep 12, 2028				
(early) redemption amount	108.75% / 117.50% / 126.25% / 135.00% / 143.75%				
Maturity date	Sep 15, 2028				
Final valuation date	Sep 12, 2028				
Issue date	Sep 14, 2023				
Expected market tren	nd sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax				
CONTACT/INFORMATION					
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W:

DESCRIPTION The certifica

The certificate **Erste Group Express 5** offers an annual opportunity for early redemption, enabling investors to obtain a yield of 8.75% per year if the share of Erste Group Bank AG quotes on one of the annual valuation days at or above the annually declining termination level. If the share quotes below the starting value, the term extends by another year - up to a maximum of five years. In the event of a barrier violation (60 % of the starting value) at the final valuation date, the investor is entirely subject to market risk and physical delivery of Erste Group Bank shares is effected. This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on

Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").



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